

SILICON GRAPHICS, INC.
CONDENSED CONSOLIDATED BALANCE SHEETS
(In thousands, unaudited)

	<u>March 28, 2008</u>	<u>June 29, 2007</u>
<u>ASSETS</u>		
Current assets:		
Cash and cash equivalents	\$ 42,731	\$ 69,887
Short-term marketable investments	22	223
Short-term restricted investments	9,460	6,763
Accounts receivable, net	46,939	47,643
Inventories	73,394	54,354
Prepaid expenses	8,923	6,153
Other current assets	52,486	49,576
Total current assets	233,955	234,599
Restricted investments	434	302
Property and equipment, net	43,085	43,392
Other intangibles, net	60,860	71,264
Other non-current assets, net	71,948	59,501
Total assets	\$ 410,282	\$ 409,058
<u>LIABILITIES AND STOCKHOLDERS' EQUITY</u>		
Current liabilities:		
Accounts payable	\$ 22,070	\$ 14,387
Accrued compensation	36,886	35,382
Income taxes payable	3,915	2,209
Other current liabilities	43,897	44,420
Current portion of long-term debt	8,513	261
Current portion of deferred revenue	110,590	84,798
Current portion of restructuring liability	1,075	1,410
Total current liabilities	226,946	182,867
Long-term debt	124,000	85,000
Non-current portion of deferred revenue	57,882	32,362
Other non-current liabilities	25,997	24,370
Total liabilities	434,825	324,599
Total stockholders' equity (deficit)	(24,543)	84,459
Total liabilities and stockholders' equity	\$ 410,282	\$ 409,058